

Student Name: _____

Student ID: _____

C. Student's Tax & Income Information

1. Check only one below:

- A. _____ I filed a 2021 Return. (If you did not use the IRS Data Retrieval (DRT) on your FAFSA, you will need to provide a Signed Tax Return with all schedules and W-2's or make a correction to your FAFSA and use the DRT option.)
- B. _____ I did not file but earned wages in 2021. (You will need to submit a copy of the 2021 W2s or a Wage and Income Transcript from the IRS and an IRS Verification of Non-filing status.)
- C. _____ I am not required to file and did not earn income from work in 2021. (You will need to submit a Statement of Income form, an IRS Verification of Non-filing status and an IRS Wage and Income Transcript.)

D. Parent (Student is dependent) or Spouse (Student is married) Tax Income Information

1. Check only one below:

- A. _____ I filed a 2021 Return. (If you did not use the IRS Data Retrieval (DRT) on your FAFSA, you will need to provide a Signed Tax Return, with all schedules, and W-2's or make a correction to your FAFSA and use the DRT option.) **Note for students:** If the student and spouse filed separate 2021 IRS income tax returns then we will need a copy of the tax return, all schedules, and W-2(s) for both. **Note for parents:** if the parents filed separate 2021 tax returns then we will need a copy of the tax return, all schedules, and W-2(s) for both.
- B. _____ I did not file but earned wages in 2021. (You will need to submit a copy of the 2021 W2s or a Wage and Income Transcript from the IRS and an IRS Verification of Non-filing status.)
- C. _____ I am not required to file and did not earn income from work in 2021. (You will need to submit a Statement of Income form, an IRS Verification of Non-filing status and an IRS Wage and Income Transcript.)

E. Certification and Signatures

Each person signing this form certifies that all of the information reported on it is complete and correct. **If Dependent, the student and at least one parent must sign and date. If Independent, spouse's signature is optional.**

Student's Signature

Date

Parent's or Spouse's Signature

Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

FOR OFFICE USE ONLY

TOTAL ATT HRS: _____ ERN: _____ LD-SUB: _____ USB: _____ LEU: _____
COD PREV AID: PEG: _____ % _____ SB: _____ USB: _____ Date Verified _____
CERT _____ STT _____ SW2 _____ PTT _____ PW2 _____ VW _____ HST _____ CHSP _____
FAM: _____ # COL: _____ MAJOR _____ SAPSTAT _____
FRESH(<29) _____ SOPH(30)+ _____